



Public/Private Partnerships that WORK!



CannAssist is a prospective Ontario based producer of pharmaceutical grade cannabis for medical use.

Our Core Values:

Respect: For the patient, healthcare professional, our staff and the community.

Accountability: To the patients, healthcare professionals and the community we are hosted in.

Innovation : We are committed to innovation in research to develop effective, evidenced-based treatments.

Excellence: Our products are developed with the highest level of quality and precision in the industry.

Social Responsibility: CannAssist is passionately committed to helping the communities in which it operates by contributing to its social and economic success and wellbeing.





Collaborative Public Partnerships

Focused on nurturing partnerships with municipalities to create value beyond the balance sheet. A value that is unique to CannAssist in the marketplace

Provides an avenue for the business to give back to the community.

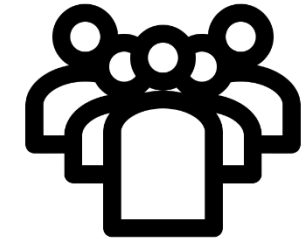


Cost Leader

Secure location at the Kapuskasing airport allows for a significant efficiency advantage

Investing in cutting edge growing and lighting technology to reduce costs

Collaboration with municipalities offers lower infrastructure costs than competitors



High Calibre Leadership

Adept in healthcare, government relations, policy and compliance, logistics, capital markets, agricultural expertise, distribution and brand building

Dedicated to leveraging this track record of success in order to maximize value for CannAssist Group Inc.



Rapid increase in patients has fueled a sharp rise in sales – over 65% growth year-over-year



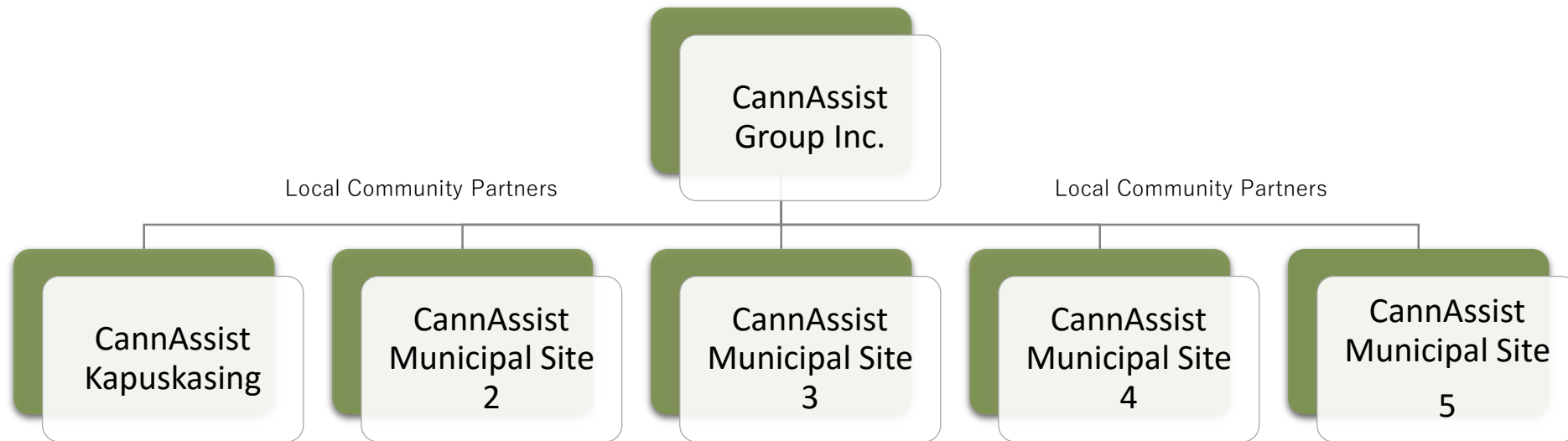
Over 201,398 registered medical cannabis patients in Canada at the end of the second quarter of 2017.



Global expansion is a significant opportunity with more countries legalizing medical cannabis use.

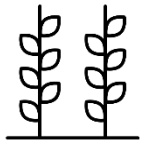


Canadian medical cannabis market generated over \$5.7B in revenue in 2017!



This structure adheres to our core principle of engaging with the community and bringing them on as a partner.

Each municipality receives blended economics on specified cashflows generated by the facility located in their community.



X Yields per year
Industry averages 4 – 5 p.a.



Z Cost of Production/gram
Industry varies Grow, Packaging,
Administration, Taxes



Y Environmental Control Rooms
Flowering, Propagation, Drying



High grade pharmaceutical production



Specified Available Canopy
Industry averages 55-70%



8 figure annual operating costs

DISCLAIMER: Annual production, cost of production and annual operating costs are changing rapidly based on changing scale

BASIC THESIS:



Blended tax base and productivity payments to the municipality



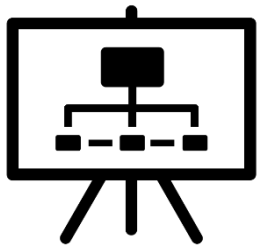
≈ 60 Estimated number of full time, trade/skilled, jobs



Estimated associated economic benefits to the local economy over twenty years up to 9 figures

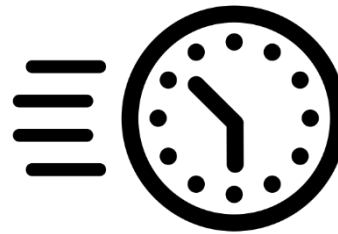
DISCLAIMER: Outline estimations vary; stage of sector development in 2018 still suggests industry demand and growth are currently and will foreseeably remain quite strong

QUALITY AND PRECISION



Unique Business Model

- Formal Partnerships with municipalities creates value beyond balance sheet and offers rapid expansion potential
- Social responsibility and municipal economic development is a model that creates and maintains public support



Early Mover Advantage

- Industry growing rapidly
- Pharmaceutical strategy sets us apart from all other Licensed Producers who are focused on the Recreational market



High Calibre Partnerships

- Partnering with industry leaders for Building construction, Grow technology and indoor cultivation
- Partnering with large pharmacy services organizations to secure supply and distribution
- Partnering with accredited educational institutions to elevate brand identity

2017 Statistics quite dated in a August 2018 context but still exemplary of prospect of this developing sector – fundamentally growth is continuing

2017 Key Stats for Big 5 LP's – (As per Beacon Report)

(MM) "Big 5"	LRQ				
	Revenue	Seq. Rev Growth	EBITDA	Market Cap	EV
WEED	\$17.6	11%	-\$6.2	\$6,239	\$5,895
ACB	\$8.2	39%	neg	\$5,922	\$5,582
APH	\$6.1	7%	\$1.5	\$3,287	\$3,009
LEAF	\$9.8	-6%	\$0.7	\$2,739	\$2,615
TRST	\$6.1	35%	\$1.2	\$941	\$914

Source: ThomsonReuters, company reports, Beacon Securities.

Average investment for 2017 was up 161%; at the top end of performance the increase was 558%